



Charitable Giving: Give the Gifts That Give Back!

Wednesday, May 11
6:30–7:30pm | McKune
Room at the
Chelsea District Library

Frequently Asked Questions

Are my donations tax deductible?

How do I choose the right charity?

When should I start planning?

*How does charity fit into my
retirement or estate plan?*



Are you curious about how to
make an impact with your
donations?

Register to save your spot at:
<https://bit.ly/charitable-giving-22>



Or call 734-475-8732 x219

Charitable Giving Seminar Meet Our Panelists & Moderator:



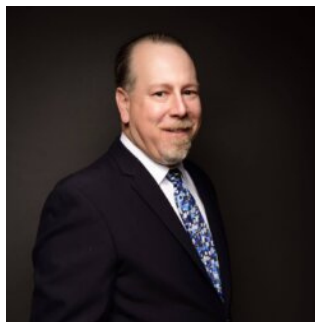
Laurie D. Brewis, Attorney & Counselor at Law

Laurie believes that a life well lived is a life giving back. She spends time serving where she has a passion and feels that she can have a positive impact.



Susan Jacobs, CPA, PC

Sue wants to help clients with everything from sharing consulting advice and ideas to working through complex financial and tax issues to helping a young person learn about their profession.



Randy Ross, VP Philanthropic Services, Community Foundation of Southeast Michigan

Randy works closely with individuals, families, and businesses in developing their charitable giving to help them make their impact felt today and for generations to come.



Kristen M. Roy, CFP®, CDFA®, APMA®

Kristen has a passion for supporting those in transition, especially pre-, during, and post-divorce. She also enjoys working with women who are the primary wage earners in their households.



Moderator Sharee Burkel, President, The QDRO Company, LLC

Sharee consults on and drafts applicable court orders for the division of retirement plans pursuant to divorce. She served on the CEF Board and continues to be an active volunteer.

